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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

PROFIT WARNING

This announcement is made by Unity Enterprise Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the “**Reporting Period**”) and the information currently available to the Board, the Group is expected to record a net loss of not less than HK\$50.0 million, as compared with a net loss of approximately HK\$27.0 million for the year ended 31 December 2024. The results for the Reporting Period deteriorated mainly due to impairment of goodwill and impairment losses on trade receivables.

As the Company is in the process of finalising the final results of the Group for the Reporting Period, the information contained in this announcement is only based on preliminary assessment by the Board with reference to the unaudited consolidated financial information of the Group for the Reporting Period and on the information available for the time being, but not on any data or information audited or reviewed by the auditor of the Company. Therefore, the actual results of the Group for the Reporting Period may differ from the information in this announcement. Shareholders and potential investors should refer to the Group’s annual results announcement which is expected to be released by the end of March 2026 for further details of the Group’s financial results and performances.

By Order of the Board
Unity Enterprise Holdings Limited
Chan Leung
Chairman

Hong Kong, 19 March 2026

As of the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as executive Director and Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive directors.